

FLORIDA HOSPITAL TRANSPLANT CENTER  
CLINIC DEMOGRAPHIC INFORMATION

This application MUST be filled out completely.  
ALL incomplete applications will be returned to sender

Name \_\_\_\_\_  
(First) (MI) (Last) (Maiden)

Address \_\_\_\_\_  
(Street) (Apt.)  
\_\_\_\_\_  
(City) (State) (Zip) (County)

Phone Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex M / F

Employer (Full time/Part time) \_\_\_\_\_ Phone \_\_\_\_\_

Marital Status Single / Married / Divorced / Widowed / Separated  
(Circle One)

Spouse/Significant Other Name \_\_\_\_\_

Phone Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

\*Is this person your first contact in case of emergency? Y / N

Other Emergency Contacts

Name \_\_\_\_\_  
Phone Home \_\_\_\_\_  
Work \_\_\_\_\_  
Cell \_\_\_\_\_  
Relationship \_\_\_\_\_

Name \_\_\_\_\_  
Phone Home \_\_\_\_\_  
Work \_\_\_\_\_  
Cell \_\_\_\_\_  
Relationship \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Visual Impairment: Y / N Hearing Impairment: Y / N

Allergies: \_\_\_\_\_

Education completed: (check one) Grade school \_\_\_\_\_ College: 2 years \_\_\_\_\_  
High school \_\_\_\_\_ College: 4 years \_\_\_\_\_ College:>4 years \_\_\_\_\_

Race: \_\_\_\_\_ Hispanic Origin? Y/N U.S. Citizen? Y/N - if no, number of years in U.S. \_\_\_\_\_  
Primary language spoken: English / Spanish / Other \_\_\_\_\_  
Can you read English? Y/N Can you understand spoken English? Y/N

If primary language is not English, who can we contact on your behalf that speaks English?

Name \_\_\_\_\_ Phone \_\_\_\_\_

If you do not understand English, you will need to bring an interpreter to ALL appointments

Referring Doctor \_\_\_\_\_ NPI# \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Fax \_\_\_\_\_

Heart Doctor \_\_\_\_\_ NPI# \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Fax \_\_\_\_\_

Primary Care Doctor \_\_\_\_\_ NPI# \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Fax \_\_\_\_\_

For Office Use Only:  
Medical Record #: \_\_\_\_\_

## MEDICAL HISTORY

Diabetes Y / N  
 Insulin Y / N  
 Diabetic Medication Y / N  
 High Blood Pressure Y / N  
 Heart Disease Y / N  
 Tuberculosis Y / N  
 Stomach Ulcer Y / N  
 Seizures Y / N

Age when diagnosed with diabetes \_\_\_\_\_

Cause of seizure \_\_\_\_\_  
 Treatment \_\_\_\_\_

Hepatitis A Y / N  
 Hepatitis B Y / N  
 Hepatitis C Y / N

Have you received treatment for Hepatitis B or C? Y/N  
 Have you had a liver biopsy done for Hepatitis B or C? Y/N  
 Doctor who treated you for Hepatitis \_\_\_\_\_

Blood Transfusions Y / N

How many? \_\_\_\_\_ Date of last transfusion \_\_\_\_\_  
 Would you be willing to receive blood if needed? Y / N

Cancer Y / N

When: \_\_\_\_\_  
 Type of Cancer \_\_\_\_\_  
 Treatment \_\_\_\_\_  
 Doctor who treated Cancer \_\_\_\_\_

**\*\*\*PATHOLOGY REPORTS FROM ALL CANCERS MUST BE INCLUDED WITH APPLICATION\*\*\*\***

**Surgery:** (Please list any surgeries you have had with the approximate dates)

Type of Surgery	Date of Surgery/Hospital
CABG	
Aortic Valve	
Mitral Valve	
ICD/Pacemaker (please list type)	
Stents	
Other:	
Other:	

Do you smoke? Y/N

Did you ever smoke? Y/N

If yes, how long? \_\_\_\_\_ Date quit \_\_\_\_\_

Have you ever used recreational drugs? Y/N

Do you currently use recreational drugs? Y/N

Name of recreational drugs used \_\_\_\_\_

Do you drink alcohol? Y/N

If yes, how often? \_\_\_\_\_

Are you seeing a mental health specialist? Y/N

Are you taking medication for anxiety and/or depression? Y/N

Name of medications: \_\_\_\_\_

### For Females

Number of pregnancies: \_\_\_\_\_

Is it still possible for you to become pregnant? Y/N

If yes, type of birth control being used \_\_\_\_\_

**MEDICAL HISTORY**

What caused your heart to fail? \_\_\_\_\_

Have you been told that your kidneys are not working because of the heart failure? Y/N

Current heart failure treatment \_\_\_\_\_

**TRANSPLANT HISTORY**

Have you had a previous organ transplant? Y/N

If yes, complete the following information:

Type of Transplant \_\_\_\_\_

Transplant Center \_\_\_\_\_

Date of Transplant \_\_\_\_\_

Transplant Doctor \_\_\_\_\_

Living Donor / Deceased Donor  
(circle one)

\*If living, Name of Donor: \_\_\_\_\_ Relationship: \_\_\_\_\_

**APPLICATION CHECKLIST**

If the application is incomplete, it will be returned to the sender. Please read complete list. The following information MUST be included in order for the application to be complete:

- \_\_\_ Cardiologist's History and physical- typed copy
- \_\_\_ Current office notes/progress notes from Cardiologist's office
- \_\_\_ Recent labs from Cardiologist's office or Primary Office
- \_\_\_ Copies of Insurance cards and drug coverage cards: front and back
- \_\_\_ Completed Insurance Information sheet (page 4)
- \_\_\_ Pathology reports and treatment records for any patient with a history of cancer
- \_\_\_ Cardiac catheterization results (if done)
- \_\_\_ Echocardiogram results
- \_\_\_ Chest x-ray and/or CAT scans (if done)

I have completed the application and enclosed all necessary reports on the checklist. I understand that laboratory/diagnostic testing and psychosocial evaluation will be done during my heart transplant evaluation.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Name of person who assisted you with completing this application \_\_\_\_\_

Return application to: **Florida Hospital Transplant Center  
2415 N. Orange Ave, Suite 700  
Orlando, FL 32804**

# Insurance Information

Include copies of Insurance cards and Drug cards-front and back.

Patient Name \_\_\_\_\_ Social Security# \_\_\_\_\_

## MEDICARE INFORMATION

Medicare Number \_\_\_\_\_ Primary / Secondary / Tertiary / Pending  
Part A Effective Date \_\_\_\_\_ (Circle one)  
Part B Effective Date \_\_\_\_\_  
Date Medicare became Primary \_\_\_\_\_  
If not currently on Medicare, are you Medicare eligible? Y/N

## MEDICAID INFORMATION

Medicaid Number \_\_\_\_\_ Primary / Secondary / Tertiary / Pending  
(Circle one)  
Medically Needy: Y/N If yes, Share of Cost Amount \_\_\_\_\_

## OTHER INSURANCE

Primary / Secondary / Tertiary / Pending  
(Circle one)  
Insurance company name: \_\_\_\_\_ Phone \_\_\_\_\_  
ID Policy # \_\_\_\_\_ Group # \_\_\_\_\_  
Policy Type (Circle One) HMO PPO POS Indemnity Other \_\_\_\_\_  
Employer / Group Name \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Insured's Social Security # \_\_\_\_\_ Insured's Date of Birth \_\_\_\_\_  
Primary Care MD \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Is this a COBRA policy? Y / N Effective date \_\_\_\_\_ Termination date \_\_\_\_\_  
Insurance Premiums are paid by: \_\_\_\_\_

## OTHER INSURANCE

Primary / Secondary / Tertiary / Pending  
(Circle one)  
Insurance company name: \_\_\_\_\_ Phone: \_\_\_\_\_  
ID Policy # \_\_\_\_\_ Group # \_\_\_\_\_  
Policy Type (Circle One) HMO PPO POS Indemnity Other \_\_\_\_\_  
Employer / Group Name \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Insured's Social Security # \_\_\_\_\_ Insured's Date of Birth \_\_\_\_\_  
Primary Care MD \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Is this a COBRA policy? Y / N Effective date \_\_\_\_\_ Termination date \_\_\_\_\_  
Insurance Premiums are paid by: \_\_\_\_\_

## PRESCRIPTION DRUG COVERAGE

My prescription drug coverage is through:

\_\_\_\_ Medicare Part D: \_\_\_\_\_ (Name of Company) Phone# \_\_\_\_\_ ID# \_\_\_\_\_  
\_\_\_\_ Private Insurance \_\_\_\_\_ (Name of Company) Phone# \_\_\_\_\_ ID# \_\_\_\_\_  
\_\_\_\_ Medicaid  
\_\_\_\_ VA Location \_\_\_\_\_ Phone \_\_\_\_\_

Retail/Brand name co-pay \$ \_\_\_\_\_ Generic co-pay \$ \_\_\_\_\_ Mail order \$ \_\_\_\_\_ Maximum benefit \$ \_\_\_\_\_

## Florida Hospital Transplant Center Financial Agreement

Organ transplantation is an expensive undertaking that requires a serious commitment. It represents a partnership between you, your physicians, and the transplant team. How you are going to pay for the transplant and necessary on-going care and medications should not be an additional burden that you should be facing.

Therefore, it is important for you to understand the terms and conditions of your current insurance and keep apprised of any changes that may occur with your insurance coverage. Initially, our Financial Coordinator will verify your insurance benefits and determine coverage for transplant here at Florida Hospital. She will periodically contact you and/or your insurance company to determine any changes in coverage. However, it remains YOUR RESPONSIBILITY to be aware of any changes to your insurance coverage and to notify our Financial Coordinator of those changes, in writing, within one week of the change. A copy of the new insurance card must be sent to us, along with a legible phone number so that we may contact your new insurer to verify transplant benefits at our facility. Failure to do this may jeopardize your ability to receive a transplant at Florida Hospital.

If you elect to change coverage, it is important to ensure that you select an insurance company that will cover your transplant at Florida Hospital, your follow-up care and subsequent medication needs.

Ultimately, YOU are financially responsible for the medical services you receive. If your insurance company does not cover transplant services here, or if there is a co-pay or deductible, which is not covered by Medicare or your group plan, then you will be financially responsible for these payments. Accordingly, it is pivotal for you to maintain uninterrupted insurance coverage and ensure that your new insurance will reimburse your care adequately and underwrite the cost of your ongoing medical needs.

Our Financial Coordinator can advise you on which insurance plans provide adequate coverage, as well as explain Medicare regulations as they pertain to End Stage Heart Disease. Our Social Worker can advise you on state Medicaid regulations and eligibility requirements. We STRONGLY advise transplant patients to opt for **Medicare Part B**, as well as Part A once their Medicare eligibility begins.

If you have any questions or concerns regarding the financial aspects of your heart transplant, please contact the Transplant Financial Coordinator, at 407 303-2474.

Please sign and date the agreement below and return it to Florida Hospital Transplant Center along with the rest of your application packet. Thank you.

You may wish to make a copy of this for your records.

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### AGREEMENT:

I understand that financial approval is based on my current insurance benefits and eligibility. If any changes occur to my insurance coverage, I agree to notify Florida Hospital Transplant Center within one week of the change. My failure to do so can result in an insurance denial and/or my personal liability for any and all charges associated with the procedure. My signature below authorizes Florida Hospital Transplant Center to release information for purposes of obtaining approval for my transplant.

I understand and accept the terms of this financial agreement.

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PRINT NAME

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DATE OF BIRTH

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PATIENT'S SIGNATURE

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DATE